



**BURNS PHILP FINANCE
NEW ZEALAND LIMITED**

173 CAPTAIN SPRINGS ROAD
ONEHUNGA
AUCKLAND
PRIVATE BAG 92-106
AUCKLAND
NEW ZEALAND
TEL: +64 9 635 1203
FAX: +64 9 635 1207

7 April 2010

Market Information Services
New Zealand Exchange Limited
Level 2, NZX Centre
11 Cable Street
WELLINGTON
NEW ZEALAND

Burns Philp Finance New Zealand Limited 2011 Capital Notes – BPF020

Please find attached the Appendix 7 pursuant to Listing Rule 7.12.2 in relation to the next interest payment to be made to holders of the 2011 Capital Notes.

Yours faithfully

A handwritten signature in black ink, appearing to be "Helen Golding", written over a large, faint circular watermark or stamp.

HELEN GOLDING
Company Secretary
Burns, Philp & Company Pty Limited

Encl

Notice of event affecting securities

New Zealand Stock Exchange Listing Rule 7.12.2. For rights, Listing Rules 7.10.9 and 7.10.10. For change to allotment, Listing Rule 7.12.1, a separate advice is required.

Number of pages including this one
(Please provide any other relevant details on additional pages)

1

Full name of Issuer: **BURNS PHILP FINANCE NEW ZEALAND LIMITED**

Name of officer authorised to make this notice: **HELEN GOLDING** Authority for event, e.g. Directors' resolution: **The Capital Notes Restated Trust Deed dated 30 April 2003**

Contact phone number: **(612) 9268 6671** Contact fax number: **(612) 9268 6693** Date: **7 / 04 / 2010**

Nature of event
 Tick as appropriate: Bonus Issue If ticked, state whether: Taxable / Non Taxable Conversion Interest Rights Issue Renounceable
 Rights Issue non-renounceable Capital change Call Dividend If ticked, state whether: Interim Full Year Special

EXISTING securities affected by this *If more than one security is affected by the event, use a separate form.*

Description of the class of securities: **2011 CAPITAL NOTES BPF020** ISIN: **NZGFLD 0002S8**
If unknown, contact NZX

Details of securities issued pursuant to this event *If more than one class of security is to be issued, use a separate form for each class.*

Description of the class of securities: **N/A** ISIN: **N/A**
If unknown, contact NZX

Number of Securities to be issued following event: **N/A** Minimum Entitlement: **N/A** Ratio, e.g. 1 for 2 for

Conversion, Maturity, Call Payable or Exercise Date: **N/A** Treatment of Fractions: **N/A**
 Enter N/A if not applicable Tick if *pari passu* OR provide an explanation of the ranking

Strike price per security for any issue in lieu or date Strike Price available: **N/A**

Monies Associated with Event *Dividend payable, Call payable, Exercise price, Conversion price, Redemption price, Application money.*

In dollars and cents
 Amount per security: **9.95% INTEREST RATE** Source of Payment: **N/A**
 Currency: **NZD** Supplementary dividend details - Listing Rule 7.12.7: **\$ N/A**
 Total monies: **965,548.00** Date Payable: **N/A**

Taxation *Amount per Security in Dollars and cents to six decimal places*

In the case of a taxable bonus issue state strike price: **N/A** Resident Withholding Tax: **N/A** Credits (Give details): **\$ N/A**

Timing (Refer Appendix 8 in the Listing Rules)

Record Date 5pm For calculation of entitlements: **30 April, 2010** **Application Date** Also, Call Payable, Dividend / Interest Payable, Exercise Date, Conversion Date: **17/05/2010 - interest payable**

Notice Date Entitlement letters, call notices, conversion notices mailed: **N/A** **Allotment Date** For the issue of new securities. Must be within 5 business days of record date: **N/A**

OFFICE USE ONLY

Ex Date:
 Commence Quoting Rights:
 Cease Quoting Rights 5pm:
 Commence Quoting New Securities:
 Cease Quoting Old Security 5pm:

Security Code:
 Security Code:

