



**BURNS PHILP FINANCE  
NEW ZEALAND LIMITED**

173 CAPTAIN SPRINGS ROAD  
ONEHUNGA  
AUCKLAND  
PRIVATE BAG 92-106  
AUCKLAND  
NEW ZEALAND  
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9 July 2009

Market Information Services  
New Zealand Exchange Limited  
Level 2, NZX Centre  
11 Cable Street  
WELLINGTON  
NEW ZEALAND

**Burns Philp Finance New Zealand Limited 2011 Capital Notes – BPF020**

Please find attached the Appendix 7 pursuant to Listing Rule 7.12.2 in relation to the next interest payment to be made to holders of the 2011 Capital Notes.

Yours faithfully

A handwritten signature in black ink, appearing to be "Helen Golding", written over a large, faint circular watermark or background mark.

**HELEN GOLDING**  
Company Secretary  
Burns, Philp & Company Pty Limited

Encl

## Notice of event affecting securities

New Zealand Stock Exchange Listing Rule 7.12.2. For rights, Listing Rules 7.10.9 and 7.10.10. For change to allotment, Listing Rule 7.12.1, a separate advice is required.

Number of pages including this one  
(Please provide any other relevant details on additional pages)

1

Full name of Issuer BURNS PHILP FINANCE NEW ZEALAND LIMITED

Name of officer authorised to make this notice HELEN GOLDING Authority for event, e.g. Directors' resolution The Capital Notes Restated Trust Deed dated 30 April 2003

Contact phone number (612) 9268 6671 Contact fax number (612) 9268 6693 Date 09 / 07 / 2009

**Nature of event**  
Tick as appropriate

Bonus Issue <input type="checkbox"/>	If ticked, state whether: Taxable <input type="checkbox"/> / Non Taxable <input type="checkbox"/>	Conversion <input type="checkbox"/>	Interest <input checked="" type="checkbox"/>	Rights Issue Renounceable <input type="checkbox"/>
Rights Issue non-renounceable <input type="checkbox"/>	Capital change <input type="checkbox"/> Call <input type="checkbox"/> Dividend <input type="checkbox"/>	If ticked, state whether: Interim <input type="checkbox"/>	Full Year <input type="checkbox"/>	Special <input type="checkbox"/>

**EXISTING securities affected by this** If more than one security is affected by the event, use a separate form.

Description of the class of securities 2011 CAPITAL NOTES BPF020 ISIN NZGFLD 0002S8  
*If unknown, contact NZX*

**Details of securities issued pursuant to this event** If more than one class of security is to be issued, use a separate form for each class.

Description of the class of securities N/A ISIN N/A  
*If unknown, contact NZX*

Number of Securities to be issued following event N/A Minimum Entitlement N/A Ratio, e.g. 1 for 2 for

Conversion, Maturity, Call Payable or Exercise Date N/A Treatment of Fractions N/A

Strike price per security for any issue in lieu or date Strike Price available. N/A Tick if *pari passu*  OR provide an explanation of the ranking N/A

**Monies Associated with Event** Dividend payable, Call payable, Exercise price, Conversion price, Redemption price, Application money.

In dollars and cents		Source of Payment	N/A	
Amount per security	9.95% INTEREST RATE	Supplementary dividend details - Listing Rule 7.12.7	Amount per security in dollars and cents	\$ N/A
Currency	NZD	Date Payable	N/A	
Total monies	965,548.00			

**Taxation** Amount per Security in Dollars and cents to six decimal places

In the case of a taxable bonus issue state strike price N/A Resident Withholding Tax N/A Credits (Give details) \$ N/A

**Timing** (Refer Appendix 8 in the Listing Rules)

**Record Date 5pm**  
For calculation of entitlements - must be the last business day of a week 31 July, 2009

**Application Date**  
Also, Call Payable, Dividend / Interest Payable, Exercise Date, Conversion Date. In the case of applications this must be the last business day of the week. 17/08/2009 - interest payable

**Notice Date**  
Entitlement letters, call notices, conversion notices mailed N/A

**Allotment Date**  
For the issue of new securities. Must be within 5 business days of record date. N/A

**OFFICE USE ONLY**  
Ex Date:  
Commence Quoting Rights:  
Cease Quoting Rights 5pm:  
Commence Quoting New Securities:  
Cease Quoting Old Security 5pm:

Security Code:  
Security Code:

