



**BURNS PHILP FINANCE  
NEW ZEALAND LIMITED**

173 CAPTAIN SPRINGS ROAD  
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AUCKLAND  
PRIVATE BAG 92-106  
AUCKLAND  
NEW ZEALAND  
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9 January 2009

Market Information Services  
New Zealand Exchange Limited  
Level 2, NZX Centre  
11 Cable Street  
WELLINGTON  
NEW ZEALAND

**Burns Philp Finance New Zealand Limited 2011 Capital Notes**

Please find attached the Appendix 7 pursuant to Listing Rule 7.12.2 in relation to the next interest payment to be made to holders of the 2011 Capital Notes.

The 2011 Capital Notes is a series of NZ\$38,816,000 Capital Notes, which were issued by Burns Philp Finance New Zealand Limited (formerly Goodman Finance Limited) from 5 May 2003 to 27 June 2003.

Yours faithfully

A handwritten signature in black ink, appearing to be "Helen Golding", written in a cursive style.

**HELEN GOLDING**  
Company Secretary  
Burns, Philp & Company Pty Limited

Encl

# Notice of event affecting securities

New Zealand Stock Exchange Listing Rule 7.12.2. For rights, Listing Rules 7.10.9 and 7.10.10. For change to allotment, Listing Rule 7.12.1, a separate advice is required.

Number of pages including this one  
(Please provide any other relevant details on additional pages)

1

Full name of Issuer **BURNS PHILP FINANCE NEW ZEALAND LIMITED**

Name of officer authorised to make this notice **HELEN GOLDING** Authority for event, e.g. Directors' resolution **The Capital Notes Restated Trust Deed dated 30 April 2003**

Contact phone number **(612) 9259 1371** Contact fax number **(612) 9247 3272** Date **09 / 01 / 2009**

**Nature of event**  
Tick as appropriate

Bonus Issue  If ticked, state whether: Taxable  / Non Taxable  Conversion  Interest  Rights Issue Renounceable   
Rights Issue non-renounceable  Capital change  Call  Dividend  If ticked, state whether: Interim  Full Year  Special

**EXISTING securities affected by this** *If more than one security is affected by the event, use a separate form.*

Description of the class of securities **2011 CAPITAL NOTES BPF020** ISIN **NZGFLD 0002S8**  
*If unknown, contact NZX*

**Details of securities issued pursuant to this event** *If more than one class of security is to be issued, use a separate form for each class.*

Description of the class of securities **N/A** ISIN **N/A**  
*If unknown, contact NZX*

Number of Securities to be issued following event **N/A** Minimum Entitlement **N/A** Ratio, e.g. **1** for **2** for

Conversion, Maturity, Call Payable or Exercise Date **N/A** Treatment of Fractions **N/A**

Strike price per security for any issue in lieu or date Strike Price available. **N/A** Tick if *pari passu*  OR provide an explanation of the ranking **N/A**

**Monies Associated with Event** *Dividend payable, Call payable, Exercise price, Conversion price, Redemption price, Application money.*

*In dollars and cents*

Amount per security **9.95% INTEREST RATE** Source of Payment **N/A**

Currency **NZD** Supplementary dividend details - Listing Rule 7.12.7 **\$ N/A**

Total monies **965,548.00** Date Payable **N/A**

**Taxation** *Amount per Security in Dollars and cents to six decimal places*

In the case of a taxable bonus issue state strike price **N/A** Resident Withholding Tax **N/A** Credits (Give details) **\$ N/A**

**Timing** (Refer Appendix 8 in the Listing Rules)

**Record Date 5pm** *For calculation of entitlements - must be the last business day of a week* **30 January, 2009**

**Application Date** *Also, Call Payable, Dividend / Interest Payable, Exercise Date, Conversion Date. In the case of applications this must be the last business day of the week.* **16/02/2009 - interest payable**

**Notice Date** *Entitlement letters, call notices, conversion notices mailed* **N/A**

**Allotment Date** *For the issue of new securities. Must be within 5 business days of record date.* **N/A**

**OFFICE USE ONLY**

Ex Date:  
Commence Quoting Rights:  
Cease Quoting Rights 5pm:  
Commence Quoting New Securities:  
Cease Quoting Old Security 5pm:

Security Code:  
Security Code:

