



**BURNS PHILP FINANCE
NEW ZEALAND LIMITED**

173 CAPTAIN SPRINGS ROAD
ONEHUNGA
AUCKLAND
PRIVATE BAG 92-106
AUCKLAND
NEW ZEALAND
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8 February 2008

Market Information Services
New Zealand Exchange Limited
Level 2, NZX Centre
11 Cable Street
WELLINGTON
NEW ZEALAND

Burns Philp Finance New Zealand Limited 2008 Capital Notes

Please find attached the Appendix 7 pursuant to Listing Rule 7.12.2 in relation to the next interest payment to be made to holders of the 2008 Capital Notes.

The 2008 Capital Notes are one of two series of NZ\$212,500,000 Capital Notes, which were issued by Burns Philp Finance New Zealand Limited (formerly Goodman Finance Limited) from 5 May 2003 to 27 June 2003.

Yours faithfully

A handwritten signature in black ink, appearing to be "Helen Golding", written over a horizontal line.

HELEN GOLDING
Company Secretary
Burns, Philp & Company Pty Limited

Encl

Notice of event affecting securities

New Zealand Stock Exchange Listing Rule 7.12.2. For rights, Listing Rules 7.10.9 and 7.10.10. For change to allotment, Listing Rule 7.12.1, a separate advice is required.

Number of pages including this one
(Please provide any other relevant details on additional pages)

1

Full name of Issuer	BURNS PHILP FINANCE NEW ZEALAND LIMITED		
Name of officer authorised to make this notice	HELEN GOLDING	Authority for event, e.g. Directors' resolution	The Capital Notes Restated Trust Deed dated 30 April 2003
Contact phone number	(612) 9259 1371	Contact fax number	(612) 9247 3272
		Date	08 / 02 / 2008

Nature of event Tick as appropriate

Bonus Issue <input type="checkbox"/>	If ticked, state whether: Taxable <input type="checkbox"/> / Non Taxable <input type="checkbox"/>	Conversion <input type="checkbox"/>	Interest <input checked="" type="checkbox"/>	Rights Issue Renounceable <input type="checkbox"/>
Rights Issue non-renounceable <input type="checkbox"/>	Capital change <input type="checkbox"/> Call <input type="checkbox"/> Dividend <input type="checkbox"/>	If ticked, state whether: Interim <input type="checkbox"/>	Full Year <input type="checkbox"/>	Special <input type="checkbox"/>

EXISTING securities affected by this *If more than one security is affected by the event, use a separate form.*

Description of the class of securities	2008 CAPITAL NOTES BPF010	ISIN	NZGFLD 0001S0
			<i>If unknown, contact NZX</i>

Details of securities issued pursuant to this event *If more than one class of security is to be issued, use a separate form for each class.*

Description of the class of securities	N/A	ISIN	N/A
			<i>If unknown, contact NZX</i>

Number of Securities to be issued following event	N/A	Minimum Entitlement	N/A	Ratio, e.g. 1 for 2	<input type="checkbox"/>	for	<input type="checkbox"/>
Conversion, Maturity, Call Payable or Exercise Date	N/A	Treatment of Fractions	N/A				
Strike price per security for any issue in lieu or date Strike Price available.	N/A	Tick if <i>pari passu</i> <input type="checkbox"/>	OR	provide an explanation of the ranking	N/A		

Monies Associated with Event *Dividend payable, Call payable, Exercise price, Conversion price, Redemption price, Application money.*

<i>In dollars and cents</i>		Source of Payment	N/A
Amount per security	9.75% INTEREST RATE		
Currency	NZD	Supplementary dividend details - Listing Rule 7.12.7	Amount per security in dollars and cents \$ N/A
Total monies	4,233,547.50		Date Payable N/A

Taxation *Amount per Security in Dollars and cents to six decimal places*

In the case of a taxable bonus issue state strike price	N/A	Resident Withholding Tax	N/A	Credits (Give details)	\$ N/A
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Timing (Refer Appendix 8 in the Listing Rules)

Record Date 5pm <i>For calculation of entitlements - must be the last business day of a week</i>	Friday, 29 February 2008	Application Date <i>Also, Call Payable, Dividend / Interest Payable, Exercise Date, Conversion Date. In the case of applications this must be the last business day of the week.</i>	17/03/2008 - interest payable
Notice Date <i>Entitlement letters, call notices, conversion notices mailed</i>	N/A	Allotment Date <i>For the issue of new securities. Must be within 5 business days of record date.</i>	N/A

OFFICE USE ONLY
Ex Date:
Commence Quoting Rights
Cease Quoting Rights 5pm
Commence Quoting New Securities
Cease Quoting Old Security 5pm

Security Code:
Security Code:

