



**BURNS PHILP FINANCE
NEW ZEALAND LIMITED**

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17 January 2007

Market Information Services
New Zealand Exchange Limited
Level 2, NZX Centre
11 Cable Street
WELLINGTON
NEW ZEALAND

Burns Philp Finance New Zealand Limited 2011 Capital Notes

Please find attached the Appendix 7 pursuant to Listing Rule 7.12.2 in relation to the next interest payment to be made to holders of the 2011 Capital Notes.

The 2011 Capital Notes are one of two series of NZ\$212,500,000 Capital Notes, which were issued by Burns Philp Finance New Zealand Limited (formerly Goodman Finance Limited) from 5 May 2003 to 27 June 2003.

Yours faithfully

A handwritten signature in black ink, appearing to be "Helen Golding", written over a horizontal line.

HELEN GOLDING
Company Secretary
Burns, Philp & Company Limited

Encl

Notice of event affecting securities

New Zealand Stock Exchange Listing Rule 7.12.2. For rights, Listing Rules 7.10.9 and 7.10.10. For change to allotment, Listing Rule 7.12.1, a separate advice is required.

Number of pages including this one
(Please provide any other relevant details on additional pages)

1

Full name of Issuer **BURNS PHILP FINANCE NEW ZEALAND LIMITED**

Name of officer authorised to make this notice **HELEN GOLDING** Authority for event, e.g. Directors' resolution **The Capital Notes Restated Trust Deed dated 30 April 2003**

Contact phone number **(612) 9259 1371** Contact fax number **(612) 9247 3272** Date **17 / 01 / 2007**

Nature of event
Tick as appropriate

Bonus Issue If ticked, state whether: Taxable / Non Taxable Conversion Interest Rights Issue Renounceable
Rights Issue non-renounceable Capital change Call Dividend If ticked, state whether: Interim Full Year Special

EXISTING securities affected by this *If more than one security is affected by the event, use a separate form.*

Description of the class of securities **2011 CAPITAL NOTES BPF020** ISIN **NZGFLD 0002S8**
If unknown, contact NZX

Details of securities issued pursuant to this event *If more than one class of security is to be issued, use a separate form for each class.*

Description of the class of securities **N/A** ISIN **N/A**
If unknown, contact NZX

Number of Securities to be issued following event **N/A** Minimum Entitlement **N/A** Ratio, e.g. ① for ② for

Conversion, Maturity, Call Payable or Exercise Date **N/A** Treatment of Fractions **N/A**
Enter N/A if not applicable Tick if *pari passu* OR provide an explanation of the ranking **N/A**

Strike price per security for any issue in lieu or date Strike Price available. **N/A**

Monies Associated with Event *Dividend payable, Call payable, Exercise price, Conversion price, Redemption price, Application money.*

In dollars and cents
Amount per security **9.95% INTEREST RATE** Source of Payment **N/A**

Currency **NZD** Supplementary dividend details - Listing Rule 7.12.7 **\$ N/A**

Total monies **965,548.00** Date Payable **N/A**

Taxation *Amount per Security in Dollars and cents to six decimal places*

In the case of a taxable bonus issue state strike price **N/A** Resident Withholding Tax **N/A** Credits (Give details) **\$ N/A**

Timing (Refer Appendix 8 in the Listing Rules)

Record Date 5pm
For calculation of entitlements - must be the last business day of a week **Friday, 2 February 2007**

Application Date
Also, Call Payable, Dividend / Interest Payable, Exercise Date, Conversion Date. In the case of applications this must be the last business day of the week. **15/02/07 - interest payable**

Notice Date
Entitlement letters, call notices, conversion notices mailed **N/A**

Allotment Date
For the issue of new securities. Must be within 5 business days of record date. **N/A**

OFFICE USE ONLY
Ex Date:
Commence Quoting Rights:
Cease Quoting Rights 5pm:
Commence Quoting New Securities:
Cease Quoting Old Security 5pm:

Security Code:
Security Code:

